

Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service Livestock, Poultry & Grain Market News

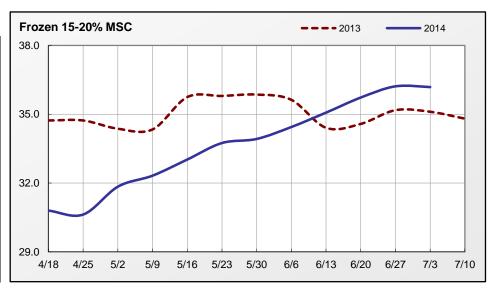
Thu. Jul 03, 2014

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices are trending firm on all fat contents of MSC. Domestic and export demand is light to good for the holiday week. Supplies are light to moderate. Schedules are normal to reduced. The traditional peak of the season, the Fourth of July, has arrived with many in industry left wondering what the rest of the summer will bring in terms of demand, prices, and finished product movement. As for this week it has been a typical holiday week filled with some disruptions and lots of trucking challenges. There was a flurry of activity ahead of the holiday; however now most players are watching to see how the holiday plays out in regards to consumption. Market activity is mixed ranging slow to active. Raw material supplies are moderate. Frame prices are steady with trading levels between 13-16 cents FOB, mostly 14-15 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	3-Jul-14	Last Week	Last Year	3-Jul-14	Last Week	Last Year	
15% or Less							
Price Range	32.00	32.00	-	31.00	33.00	32.00-33.00	
Wtd Avg Price	32.00	32.00	-	31.00	33.00	32.67	
Volume Traded	40	40	-	61	102	122	
Volume Exported	-	-	-	-	-	-	
15-20%							
Price Range	34.00 - 39.00	34.00 - 38.50	32.50-37.00	27.00 - 34.00	27.00 - 34.00	28.00-34.00	
Wtd Avg Price	36.19	36.22	34.58	29.80	29.99	31.71	
Volume Traded	1,465	1,675	2,295	2,326	4,049	3,040	
Volume Exported	1,425	1,675	1,895	367	898	326	
20% or More							
Price Range	-	-	-	25.00	25.00	-	
Wtd Avg Price	-	-	-	25.00	25.00	-	
Volume Traded	-	-	-	41	82	-	
Volume Exported	-	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2014	May 2014	Jun 2013	Jun 2014	May 2014	Jun 2013
15% or Less						
Wtd Avg Price	32.00	31.33	34.00	30.16	28.15	32.66
Volume Traded	120	120	40	653	836	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.41	33.05	34.82	29.73	26.94	31.54
Volume Traded	7,573	7,553	7,151	15,422	16,880	12,775
Volume Exported	7,453	6,937	6,588	3,672	2,815	1,265
20% or More						
Wtd Avg Price	-	-	-	25.00	22.73	22.30
Volume Traded	-	-	-	245	449	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

